

# **State of SA – EU Agri-Food Trade Relations**

## **10 October 2024**

**Presentation to the**  
**EU-South Africa Agrifood Trade Roundtable: Harvesting Opportunities**  
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# Presentation Outline

1. Introduction
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5. EU Top 5 Agri-Food Products to RSA (5-Year Average)
6. RSA Top 5 Agri-Food Products to EU (5-Year Average)
7. Conclusions

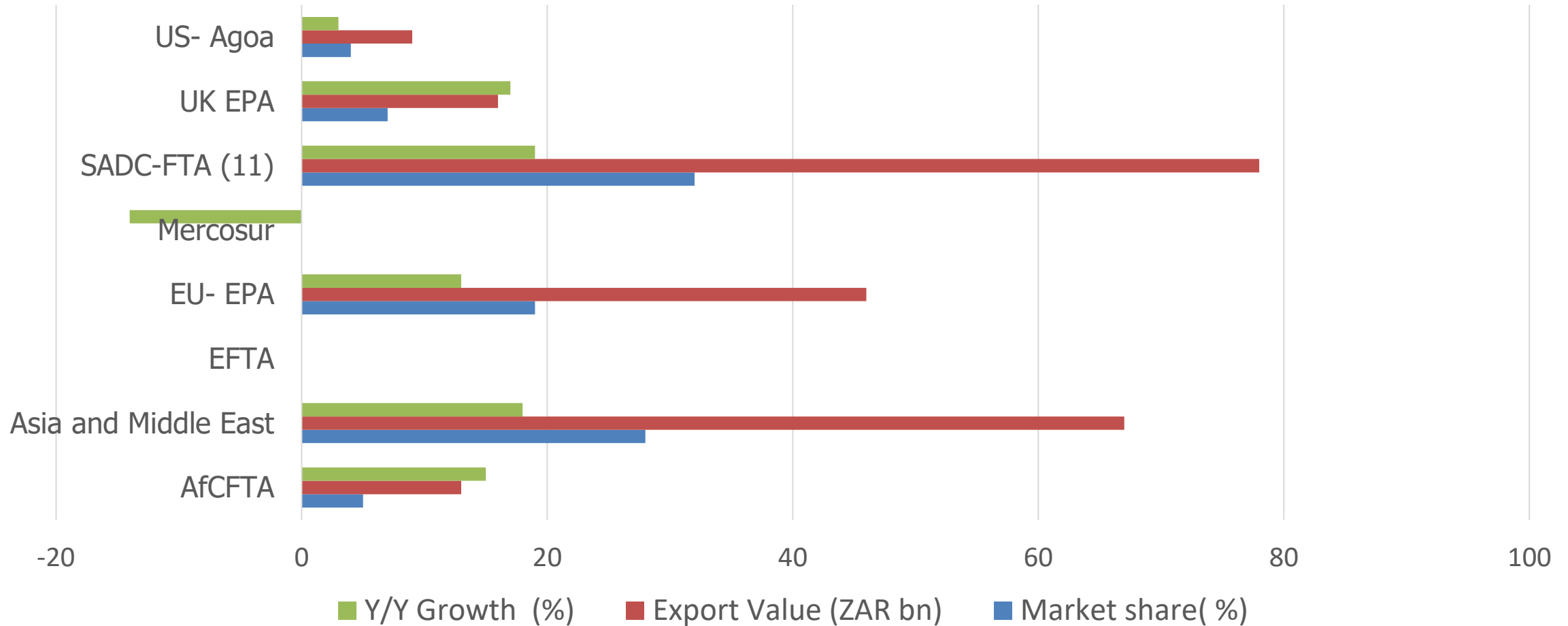


# 1. Introduction

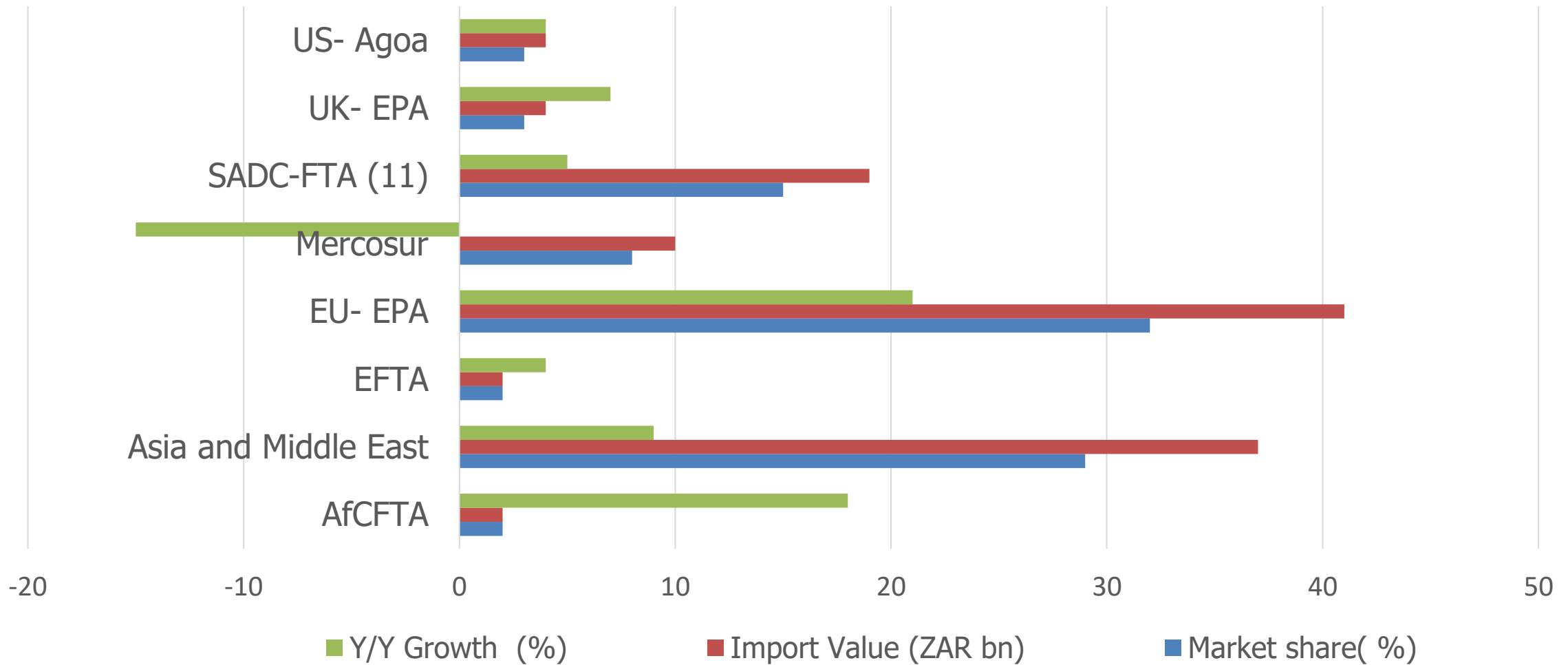
- ❑ Southern African Development Community (SADC)- European Union (EU) - Economic Partnership Agreement (EPA) 2016
- ❑ Preferential market access
- ❑ New market access
- ❑ Liberalization Regime (EU = 94,5% , whilst SA = 97,2 of actual trade
- ❑ Recognition of different levels of Economic Development of the Parties
- ❑ General Review of the Agreement (2011)



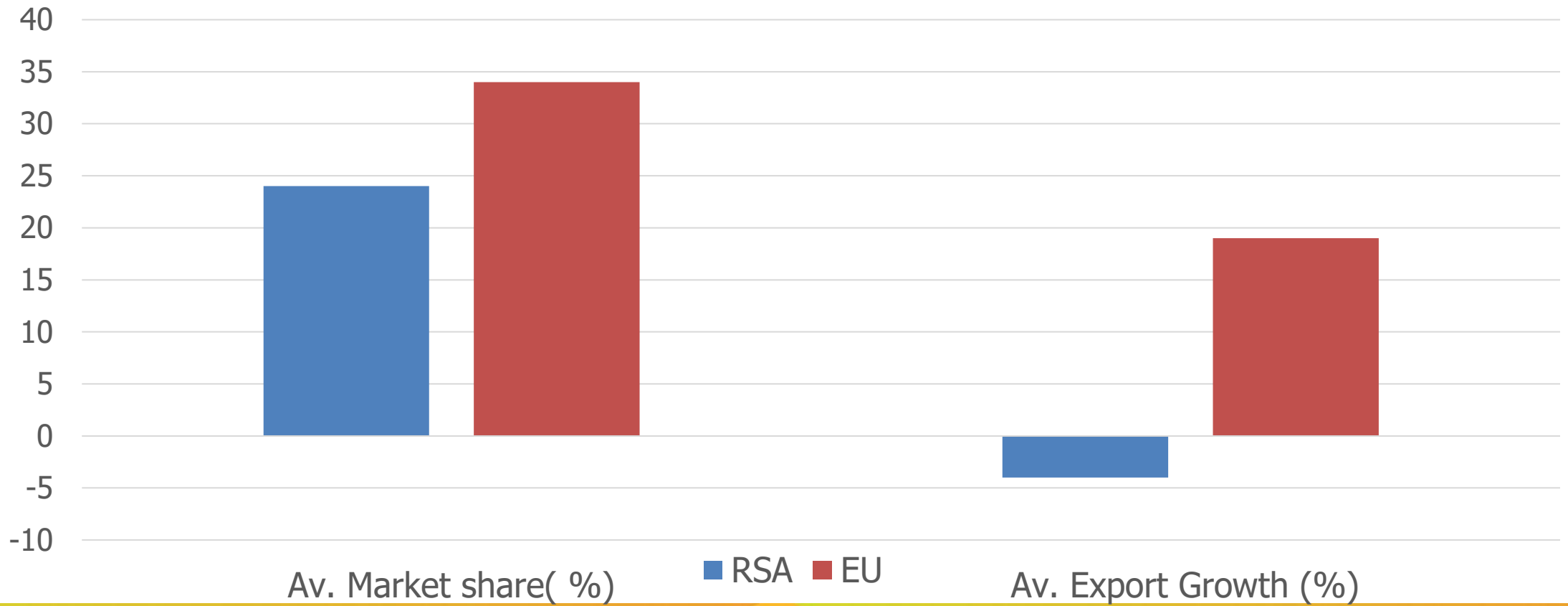
# 2. RSA Agric Food Exports Per Region/Trade Instrument



# 3. Agri-Food Imports Per Region/Trade Instrument



# 4. EU-SA Export Comparison (5-yr Average)



# 5. EU Top 5 Agri-Food Products to RSA (5-Year Average)

	Market share and growth
Cereals	Wheat (TRQ) (97%, 98%)
Beverages	Spirits, Whiskies, Liqueurs, Vodkas, Gin & Rums (46%, 13%)
	Malt Beer ( 14%, 251%)
	Water (including mineral & aerated) (20%, 6% )
Animals or Vegetables fats and oils	Sunflower oils (62%, -33%)
	Soybean oils (23%, -30%)
	Olive oils (8%, -22%)
Miscellaneous food Preparations	Food preparations (57%, 6%)
	Coffees (33%, 27%)
	Sauces ( 4%, 6%)
	Yeasts (4%, 6%)
Meat	Poultry meat (52%, 441%)
	Pork meat (TRQ) (30%, -19%)



# 6. RSA Top 5 Agri-Food Products to EU (5-Year Average)

	<b>Makert share and % growth</b>
Fruits and Nuts	Citrus (Oranges, mandarins, lemons & limes & grapefruits (42%, 40%))
	Grapes (28%, -8% )
	Avocados, dates, guavas, mangos, pineapples & figs (7%, 45%)
	Berries (7%, 12%)
	Apples, pears & quinces (7%, -6%)
Beverages	Grape wines (Bottled & Bulk Wine TRQs) (81%, -3%)
	Ethyl alcohol (TRQ) (4%, 216%)
Fish	Hake (71%, 25%)
	Molluscs (24%, -16%)
Processed Vegetable, Fruits & Nuts	Fruit Juices (Orange-TRQ, Grapefruit, Pineapple (52%, 102%))
	Canned pears, apricots & peaches (TRQ) (22%, -11%)
	Processed vegetables (19%, 51%)
Sugar	Fruit purees (TRQ) (7%, -5%)
	Raw & Refined sugar (TRQ)



# 7. Conclusion

- Appetite to review the SADC-EU EPA?
- Changing dynamics about trade?
- RSA's key and strategic export sectors subjected to TRQs and Entry-price System?
- Recognition of the Development Status of SADC EPA States?



NGIYATHOKOZA

DANKIE KE A LEBOGA  
NGIYABONGA  
NDIYABULELA  
INKOMU NDI KHOU  
LIVHUHA

*Thank you*

